

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re

**Motors Liquidation Company
et al.**

**Case No: 09-50026 (REG)
(Jointly Administration)**

Debtor.

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CONFIDENTIAL - SUBJECT TO BANKRUPTCY COURT ORDER

THE MATERIAL HEREIN HAS BEEN FILED UNDER SEAL PURSUANT TO AN
ORDER OF THE BANKRUPTCY COURT, DATED, **March 14, 2011**, DIRECTING
THE CLERK TO FILE SUCH MATERIAL UNDER SEAL.